



**THURSDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38177.95	645.97	1.72%
Nifty 50	11313.3	186.9	1.68%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.29	1.72
HDFCBANK	56.78	1.52
ICICIBK	11.99	2.74
INFY	11.16	0.36
TATA MOTOR	8.40	3.45
WIPRO	3.64	-0.27

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-485
DII's Eq (Provisional)	956
FIIs Index Future	-167
FIIs Index Options	220
FIIs Stock Future	903
FIIs Stock Options	-55

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.9763
EURO	77.9282
YEN 100	66.4100
GBP	87.4182

### TOP STORY

- **Bharti Airtel:** Company announced successful pricing of \$750 million 5.650% subordinated perpetual securities, aimed to achieve objectives of deleveraging & strengthening of the balance sheet.
- **Union Bank Of India** approved issue of new shares to govt for amount aggregating up to Rs 11,768 crore
- RBI rejects **Indiabulls Housing Finance, Lakshmi Vilas Bank's** proposed merger
- **Torrent Pharma** receives warning letter from USFDA for Indrad facility in Gujarat
- **Sadbhav Engineering:** Promoter releases pledge on 5.6 lakh shares (0.33%) on September 30
- **Bank Of Maharashtra:** RBI denied request to set off accumulated losses of Rs 7,360 crore.
- **Century Textiles:** Shares of Century Textiles & Industries will turn ex-date on Friday for the proposed de-merger. The company will hive off its cement division and merge it with UltraTech Cement.
- **Transformers & Rectifiers:** Company received a Rs 126 crore order from Power Grid.
- **Dixon Technologies:** ICRA assigned A1+ rating to company's enhanced commercial paper (CP) programme.
- **Vimta Labs:** Brickwork Ratings India reaffirmed credit rating of the company for the bank loan facilities of Rs 50.33 crore

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26346.01	181.97	0.70%
NASDAQ	7903.74	79.96	1.02%
NIKKEI	21532.98	76.6	0.36%
HANG SENG	25773.28	90.47	0.35%
SGX NIFTY	11289.00	-49.00	-0.43%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	52.52	-0.13%
NATURAL GAS	2.238	0.18%
GOLD	1513.7	0.06%
SILVER	17.89	0.45%
COPPER	2.5815	0.53%

### WORLD EVENTS

**GBP** : GDP m/m  
: Manufacturing Production m/m

**EUR** : ECB Monetary Policy Meeting Acc

**USD** : CPI m/m  
: Core CPI m/m

### RESULTS TODAY

NO IMP RESULTS



## NIFTY CHART



## MARKET COMMENTARY

The barometer index, the BSE Sensex, jumped 645.97 points or 1.72% to 38,177.95. The Nifty 50 index rose 186.90 points or 1.68% to 11,313.30.

The increase in DA will mean more money in the hands of government employees, which could boost consumption demand in the country.

The market breadth turned positive in late trade. On the BSE, 1281 shares rose and 1237 shares fell. A total of 180 shares remain unchanged.

Nifty likely to trade in the range of 10930-11625

## MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11242	11162	11010	10930	11393	11473	11625
USDINR	71.170	71.120	71.080	71.030	71.210	71.260	71.300



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CALSOFT	ARVIND SHANTILAL SHAH	B	70,001	35.88
EVANS	IVOR DESOUZA	B	8,000	35.88
FIRSTOBJ	GAURAVHARSHADPANDYA	S	79,500	20.87
GALACTICO	ASHUTOSH KARWA	B	48,000	19.85
RATNABHUMI	ARYAMAN BROKING LIMITED	S	110,000	33

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MINDPOOL	OPALFORCE SOFTWARE INDIA PRIVATE LIMITED	BUY	28000	19
MOTILALOFS	PASSIONATE INVESTMENT MANAGEMENT PRIVATE LIMITED	BUY	2816632	610
NSIL	K2 FAMILY PRIVATE TRUST	BUY	58009	715.43
SHIVAUM	VINOD HARILAL JHAVERI	BUY	168000	45
MINDPOOL	HEM FINLEASE PVT LTD	SELL	28000	19

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	400	394	387	398	405	410
ASIAN PAINT	1773	1740	1707	1759	1792	1811
AXIS BANK	686	671	655	680	696	705
BAJAJ-AUTO	2892	2875	2858	2895	2912	2932
BAJAJ FINSV	8318	8213	8107	8281	8387	8455
BAJ FINANCE	4024	3924	3825	3980	4079	4135
BHARTIARTL	359	345	331	353	367	375
BPCL	493	484	476	490	499	504
BRITANNIA	3059	2965	2872	3020	3113	3168
CIPLA	423	412	400	419	431	439
COALINDIA	185	183	181	185	187	189
DRREDDY	2663	2617	2571	2647	2693	2722
EICHER MOT	18239	17948	17657	18124	18415	18591
GAIL	132	129	127	131	134	135
GRASIM	670	650	629	664	685	699
HCLTECH	1051	1036	1021	1055	1070	1089
HDFC	2002	1976	1950	1990	2017	2031
HDFC BANK	1228	1202	1176	1216	1242	1256
HEROMOTOCO	2604	2562	2519	2626	2669	2733
HINDALCO	186	182	178	185	189	191
HINDUNILVR	1948	1939	1929	1951	1960	1972
IBULHSGFIN	240	232	225	240	247	254
ICICI BANK	437	423	409	431	444	452
INDUSINDBK	1309	1257	1204	1288	1340	1371
INFRATEL	256	247	237	254	263	270
INFY	784	776	769	786	793	803
IOC	148	147	145	148	150	151
ITC	247	245	243	249	251	254
JSWSTEEL	213	208	203	211	216	219
KOTAK BANK	1612	1564	1516	1596	1644	1676
LT	1426	1406	1385	1420	1440	1454
M&M	577	559	541	569	587	597
MARUTI	6720	6625	6531	6684	6779	6838
NTPC	117	116	114	117	118	119
ONGC	126	124	122	126	127	129
POWERGRID	198	196	194	197	199	201
RELIANCE	0	0	0	0	0	0
SBIN	261	250	238	256	267	273
SUNPHARMA	384	376	368	382	390	396
TATAMOTORS	121	117	113	119	123	126
TATASTEEL	336	325	314	332	343	349
TCS	2020	2004	1987	2032	2048	2076
TECHM	711	704	697	709	716	721
TITAN	1230	1193	1155	1215	1252	1274
ULTRACEMCO	4044	3921	3798	3991	4114	4184
UPL	582	575	569	580	586	591
VEDL	146	142	139	144	148	150
WIPRO	238	236	235	238	239	241
YES BANK	43	41	39	43	45	48
ZEEL	246	238	231	248	256	266





## NSE CIRCULARS

**NSE Circular: Applicability of Additional Surveillance Measure (ASM)** (zip)w.e.f. OCT 10,2019

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. OCT 10,2019

**NSE Circular:** Listing of equity shares of Akash Infra-Projects Limited on Capital Market Segment (Main Board) pursuant to migration from SME Emerge platform (zip)OCT 10,2019

**NSE Circular:** Holiday on October 21, 2019 on account of General Assembly Elections (pdf)[OCT 10, 2019](#)

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1483/\$1460 & Resistance = \$1527/\$1555.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Tech stocks boost Wall Street as reports bolster hopes of trade deal:** - A rally in technology stocks boosted Wall Street on Wednesday, as investors cheered media reports signaling an ease in trade tensions between the United States and China ahead of high-level talks starting Thursday.
- **U.S. Dollar Weak as China Signals Openness to Trade Deal:** - The U.S. dollar was weak despite reports that China is open to a partial trade deal despite the U.S. blacklisting Chinese firms earlier in the week, as traders await the Federal Reserve latest meeting minutes for clues on the direction of interest rates.
- **Gold Prices Rise as Turkish Invasion of Syria Keeps Havens Bid:** - Gold prices rose on Wednesday as Turkey launched an invasion of northern Syria in pursuit of Kurdish militias that it suspects of helping separatists within Turkey. The news kept haven assets bid even though risk assets such as stocks and commodities ticked up on a fresh bout of optimism for at least a partial and temporary détente between the U.S. and China when the two resume trade talks on Thursday.
- **Oil Prices Rise on Renewed Trade Hopes Ahead of Talks:** - Crude oil prices rose on Wednesday after various unconfirmed reports breathed life into hopes that the U.S. and China can at least agree a temporary and partial truce to their multi-faceted dispute when trade talks resume on Thursday.

## TRENDS & OUTLOOK – DATE: 10-OCT- 2019

### PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37930	38145	38430	38695	38970
SILVER	44125	45070	45925	47055	47865

### BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	430	433	437	441	445
ZINC	177.60	180.15	182.25	185.20	187.90
LEAD	150.10	152.70	155.40	157.90	160.45
NICKEL	1204	1225	1243	1266	1284

### ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3566	3675	3790	3900	3996
NATURAL GAS	152	156	162	167	171

### DATA TALKS : TODAY'S ECONOMIC DATA :

GDP m/m of GBP, New Loans of China, BOE Gov Carney Speaks, ECB Monetary Policy Meeting Accounts, CPI m/m, Core CPI m/m, Unemployment Claims, NIESR GDP Estimate, Natural Gas Storage, 30-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
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**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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